

What is New for ACT! 2006

Question

You would like to know what is new in ACT! 2006.

Answer

The following is a of list of some of the improvements to ACT! 2006:

Groups and Companies Tree View:

The Tree view has been added for easier navigation of Companies and Groups for more information on this feature, please refer to the following Knowledge Base Answer:

Title: Managing the ACT! 2006 Group or Company Tree View
Answer ID: [15187](#)

Linking between Contacts and Companies:

You can now select multi contacts to link with a company already in your database. Linked companies display as hyperlink in contact view for easy maneuvering between contact and company views.

Phone Numbers Print On Calendars:

When you now print a calendar the Contacts phone number is displayed. For more information please refer to the following Knowledge Base Answer:

Title: How To Include Phone Numbers When Printing a Calendar
Answer ID: [15321](#)

Lotus Notes Supported as E-mail Client:

Support for Lotus Notes (6.5) E-mail as a e-mail client has returned. For more information on this feature, please refer to the following Knowledge Base Answer:

Title: How To Configure Lotus Notes as Your E-mail Client in ACT! 2006
Answer ID: [15189](#)

Database Synchronization Expiration Extended:

Synchronization expiration has been extended to 365 days. If the database has expired you may synchronize one more time to retain your data. In order to take advantage of this new feature you will need to create new remote database(s) for all remote user(s). For detailed information, please refer to the following Knowledge Base Answer:

Title: How To Create a Remote Database for ACT! 2006
Answer ID: [15323](#)

Synchronize Selected Attachments:

Only related attachments synchronize. This saves time and improves performance and security.

The following improvements are only available when using ACT! 2006 Premium for Workgroups:

Easily Viewing of Team Membership:

Right-click anywhere a Team name is displayed and you will see the members of this team.

ACT! Scheduler:

Allows you to automatically schedule unattended Backups and Synchronizations. For more information on this feature, please refer to the following Knowledge Base Answer:

Title: How To Manage the ACT! Scheduler
Answer ID: [15226](#)

Title: How To Automate Backup and Synchronization Tasks
Answer ID: [15223](#)

Customizable Opportunity Fields:

You could change the names of these fields in ACT! 2005, now you can change the type, customize field behavior to not allow editing, not allow the field to be blank, generate History, Use drop-down list, set a default value, and set a field format. For more information on this feature, please refer to the following Knowledge Base Answer:

Title: How To Customize Opportunity Fields for ACT! 2006
Answer ID: [15227](#)

Grant Contact Access en Mass:

You can grant contact access to multiple users at once to get newly added users setup quickly. You can also add permissions such as private, public or limited access to specific individuals or teams of users. The limited access permission alloys you to grant selected users or teams access to specific contacts and contact details. This is done from the Contact List view with multiple Contacts selected.

Lookup Contact:

You can find contact records assigned to a specific access type (**Limited Access, Public, or Private**). Limited Access contacts assigned to a specific user or team, Public or Limited Access contacts owned by a specific user (Record Manager).

To find contacts by access level:

1. From the Lookup menu, point to **Advanced**, and then click **Contact by Access**.
2. The Lookup Contact by Access dialog box appears.
3. To search for contacts by access type, from the Search for list, select an access type.
4. To search for Limited Access contacts, by a specific user or team, in the Accessible to box, select an option, and then select a user or team

from the list.

5. If you are searching for contacts assigned to a user, the results display all contacts that are specifically assigned to that user or all contacts that are assigned to a team that the user is a member of.

Access Controls for Users:

Custom user permissions allow ACT! Administrators to grant access to Standard user to delete data and/or export data to Excel. You can also grant access to multiple users at once. For more information on this feature, please refer to the following Knowledge Base Answer:

Title: How To Set Access Controls for Users in ACT! 2006
Answer ID: [15228](#)

Silent Installation:

With ACT! 2006 Premium for Workgroups, administrators can deploy ACT! to install on client machines without intervention. When the administrator installs ACT!, he/she uses a command line that records the installation information so that it can be used for subsequent installations on client machines. This includes setting key preferences. The administrator also can modify the error message that users will see if a problem occurs with the install. For detailed information, please refer to the following Knowledge Base Answer:

Title: How To Perform a Silent Installation of ACT! 2006 Premium for Workgroups
Answer ID: [15230](#)

Support for Citrix Servers:

ACT! customers have used ACT! in Citrix server and Terminal Server environments for some time, however these setup were never supported. ACT! 2006 Citrix server and Terminal Server environments have been tested and are supported. Both ACT! 2006 for Windows and ACT! 2006 Premium for Workgroups are supported in this environment. For more information on the feature, please refer to the following Knowledge Base Answer:

Title: Using ACT! 2006 with Citrix or Terminal Server
Answer ID: [15275](#)

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